

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **02** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION

AT 30 JUNE 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

CONSOLIDATED
Previous Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
10000000	TOTAL ASSETS	29,550,481	28,467,812
11000000	TOTAL CURRENT ASSETS	9,816,616	9,268,408
11010000	CASH AND CASH EQUIVALENTS	1,338,513	968,659
11020000	SHORT-TERM INVESTMENTS	3,175,429	3,095,453
11020010	AVAILABLE-FOR-SALE INVESTMENTS	2,155,765	1,881,022
11020020	TRADING INVESTMENTS	1,019,664	1,214,431
11020030	HELD-TO-MATURITY INVESTMENTS	0	0
11030000	TRADE RECEIVABLES, NET	646,699	666,976
11030010	TRADE RECEIVABLES	672,678	686,291
11030020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	-25,979	-19,315
11040000	OTHER RECEIVABLES, NET	656,546	673,749
11040010	OTHER RECEIVABLES	656,546	673,749
11040020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	0	0
11050000	INVENTORIES	3,827,666	3,745,947
11051000	BIOLOGICAL CURRENT ASSETS	0	0
11060000	OTHER CURRENT ASSETS	171,763	117,624
11060010	PREPAYMENTS	0	0
11060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
11060030	ASSETS AVAILABLE FOR SALE	0	0
11060050	RIGHTS AND LICENSES	0	0
11060060	OTHER	171,763	117,624
12000000	TOTAL NON-CURRENT ASSETS	19,733,865	19,199,404
12010000	ACCOUNTS RECEIVABLE, NET	48,357	45,183
12020000	INVESTMENTS	125,218	40,662
12020010	INVESTMENTS IN ASSOCIATES AND JOINT VENTURES	125,218	40,662
12020020	HELD-TO-MATURITY INVESTMENTS	0	0
12020030	AVAILABLE-FOR-SALE INVESTMENTS	0	0
12020040	OTHER INVESTMENTS	0	0
12030000	PROPERTY, PLANT AND EQUIPMENT, NET	8,535,006	8,451,215
12030010	LAND AND BUILDINGS	8,777,205	8,622,349
12030020	MACHINERY AND INDUSTRIAL EQUIPMENT	0	0
12030030	OTHER EQUIPMENT	2,561,038	2,458,796
12030040	ACCUMULATED DEPRECIATION	-3,007,923	-2,828,528
12030050	CONSTRUCTION IN PROGRESS	204,686	198,598
12040000	INVESTMENT PROPERTY	10,649,583	10,473,634
12050000	BIOLOGICAL NON- CURRENT ASSETS	0	0
12060000	INTANGIBLE ASSETS, NET	129,742	143,883
12060010	GOODWILL	47,750	47,750
12060020	TRADEMARKS	0	0
12060030	RIGHTS AND LICENSES	0	0
12060031	CONCESSIONS	0	0
12060040	OTHER INTANGIBLE ASSETS	81,992	96,133
12070000	DEFERRED TAX ASSETS	0	0
12080000	OTHER NON-CURRENT ASSETS	245,959	44,827
12080001	PREPAYMENTS	21,465	0
12080010	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
12080020	EMPLOYEE BENEFITS	0	0
12080021	AVAILABLE FOR SALE ASSETS	0	0
12080040	DEFERRED CHARGES	211,276	0
12080050	OTHER	13,218	44,827
20000000	TOTAL LIABILITIES	7,021,373	6,651,153
21000000	TOTAL CURRENT LIABILITIES	3,650,557	3,957,158
21010000	BANK LOANS	266,537	337,085
21020000	STOCK MARKET LOANS	0	0
21030000	OTHER LIABILITIES WITH COST	0	0
21040000	TRADE PAYABLES	2,338,020	2,457,432
21050000	TAXES PAYABLE	209,112	359,012
21050010	INCOME TAX PAYABLE	169,869	289,533
21050020	OTHER TAXES PAYABLE	39,243	69,479
21060000	OTHER CURRENT LIABILITIES	836,888	803,629

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **02** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION

AT 30 JUNE 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

CONSOLIDATED
Previous Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
21060010	INTEREST PAYABLE	0	0
21060020	DERIVATIVE FINANCIAL INSTRUMENTS	3,146	3,978
21060030	DEFERRED REVENUE	0	0
21060050	EMPLOYEE BENEFITS	191,527	174,514
21060060	PROVISIONS	162,594	139,796
21060061	CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
21060080	OTHER	479,621	485,341
22000000	TOTAL NON-CURRENT LIABILITIES	3,370,816	2,693,995
22010000	BANK LOANS	1,129,186	688,208
22020000	STOCK MARKET LOANS	0	0
22030000	OTHER LIABILITIES WITH COST	0	0
22040000	DEFERRED TAX LIABILITIES	1,957,362	1,733,618
22050000	OTHER NON-CURRENT LIABILITIES	284,268	272,169
22050010	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
22050020	DEFERRED REVENUE	0	0
22050040	EMPLOYEE BENEFITS	88,358	92,172
22050050	PROVISIONS	0	0
22050051	NON-CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
22050070	OTHER	195,910	179,997
30000000	TOTAL EQUITY	22,529,108	21,816,659
30010000	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	18,975,355	18,414,306
30030000	CAPITAL STOCK	1,374,928	1,374,928
30040000	SHARES REPURCHASED	0	0
30050000	PREMIUM ON ISSUANCE OF SHARES	4,026,542	4,026,542
30060000	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
30070000	OTHER CONTRIBUTED CAPITAL	0	0
30080000	RETAINED EARNINGS (ACCUMULATED LOSSES)	12,329,319	11,939,512
30080010	LEGAL RESERVE	164,261	164,261
30080020	OTHER RESERVES	0	0
30080030	RETAINED EARNINGS	11,671,482	11,084,647
30080040	NET INCOME FOR THE PERIOD	493,576	690,604
30080050	OTHERS	0	0
30090000	ACCUMULATED OTHER COMPREHENSIVE INCOME (NET OF TAX)	1,244,566	1,073,324
30090010	GAIN ON REVALUATION OF PROPERTIES	0	0
30090020	ACTUARIAL GAINS (LOSSES) FROM LABOR OBLIGATIONS	0	0
30090030	FOREING CURRENCY TRANSLATION	30,977	54,095
30090040	CHANGES IN THE VALUATION OF FINANCIAL ASSETS AVAILABLE FOR SALE	0	1,019,229
30090050	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	0	0
30090060	CHANGES IN FAIR VALUE OF OTHER ASSETS	1,213,589	0
30090070	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0
30090080	OTHER COMPREHENSIVE INCOME	0	0
30020000	NON-CONTROLLING INTERESTS	3,553,753	3,402,353

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **02** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION INFORMATIONAL DATA

AT 30 JUNE 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

**CONSOLIDATED
Previous Printing**

REF	CONCEPTS	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
91000010	SHORT-TERM FOREIGN CURRENCY LIABILITIES	440,518	472,218
91000020	LONG TERM FOREIGN CURRENCY LIABILITIES	0	0
91000030	CAPITAL STOCK (NOMINAL)	106,447	106,447
91000040	RESTATEMENT OF CAPITAL STOCK	1,268,481	1,268,481
91000050	PLAN ASSETS FOR PENSIONS AND SENIORITY PREMIUMS	0	0
91000060	NUMBER OF EXECUTIVES (*)	519	508
91000070	NUMBER OF EMPLOYEES (*)	6,461	6,203
91000080	NUMBER OF WORKERS (*)	11,680	11,005
91000090	OUTSTANDING SHARES (*)	994,227,341	994,227,341
91000100	REPURCHASED SHARES (*)	1,928,392	1,928,392
91000110	RESTRICTED CASH (1)	52,415	52,504
91000120	GUARANTEED DEBT OF ASSOCIATED COMPANIES	0	0

(1) THIS CONCEPT MUST BE FILLED WHEN THERE ARE GUARANTEES OR RESTRICTIONS THAT AFECC T CASH AND CASH EQUIVALENTS

(*) DATA IN UNITS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **02**

YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENTS OF COMPREHENSIVE INCOME

CONSOLIDATED

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2013 AND 2012

(Thousand Pesos)

Previous Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40010000	REVENUE	9,180,345	4,501,168	9,015,108	4,413,736
40010010	SERVICES	0	0	0	0
40010020	SALE OF GOODS	8,617,811	4,210,649	8,565,791	4,191,825
40010030	INTERESTS	0	0	0	0
40010040	ROYALTIES	0	0	0	0
40010050	DIVIDENDS	0	0	0	0
40010060	LEASES	515,672	257,590	417,558	211,856
40010061	CONSTRUCTIONS	0	0	0	0
40010070	OTHER REVENUE	46,862	32,929	31,759	10,055
40020000	COST OF SALES	5,645,615	2,728,907	5,700,474	2,781,316
40021000	GROSS PROFIT	3,534,730	1,772,261	3,314,634	1,632,420
40030000	GENERAL EXPENSES	2,587,107	1,292,661	2,412,313	1,196,670
40040000	PROFIT (LOSS) BEFORE OTHER INCOME (EXPENSE), NET	947,623	479,600	902,321	435,750
40050000	OTHER INCOME (EXPENSE), NET	0	0	0	0
40060000	OPERATING PROFIT (LOSS) (*)	947,623	479,600	902,321	435,750
40070000	FINANCE INCOME	73,198	61,542	21,007	67,781
40070010	INTEREST INCOME	42,159	22,673	42,414	15,270
40070020	GAIN ON FOREIGN EXCHANGE, NET	3,680	11,933	-22,739	52,386
40070030	GAIN ON DERIVATIVES, NET	122	75	156	72
40070040	GAIN ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	102	0
40070050	OTHER FINANCE INCOME	27,237	26,861	1,074	53
40080000	FINANCE COSTS	72,143	31,972	42,854	34,307
40080010	INTEREST EXPENSE	47,346	22,624	22,732	11,353
40080020	LOSS ON FOREIGN EXCHANGE, NET	13,024	-808	15,943	14,891
40080030	LOSS ON DERIVATIVES, NET	132	47	219	103
40080050	LOSS ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	8,498	11,051	-5,749	2,619
40080060	OTHER FINANCE COSTS	3,143	-942	9,709	5,341
40090000	FINANCE INCOME (COSTS), NET	1,055	29,570	-21,847	33,474
40100000	SHARE OF PROFIT (LOSS) OF ASSOCIATES AND JOINT VENTURES	-1,682	-841	0	0
40110000	PROFIT (LOSS) BEFORE INCOME TAX	946,996	508,329	880,474	469,224
40120000	INCOME TAX EXPENSE	347,919	195,355	256,149	134,199
40120010	CURRENT TAX	359,827	173,638	350,511	183,542
40120020	DEFERRED TAX	-11,908	21,717	-94,362	-49,343
40130000	PROFIT (LOSS) FROM CONTINUING OPERATIONS	599,077	312,974	624,325	335,025
40140000	PROFIT (LOSS) FROM DISCONTINUED OPERATIONS	69,105	69,105	-284,573	-139,298
40150000	NET PROFIT (LOSS)	668,182	382,079	339,752	195,727
40160000	PROFIT (LOSS), ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	174,606	85,466	169,882	62,753
40170000	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT	493,576	296,613	169,870	132,974
40180000	BASIC EARNINGS (LOSS) PER SHARE	0.50	0.30	0.17	0.13
40190000	DILUTED EARNINGS (LOSS) PER SHARE	0.50	0.30	0.17	0.13

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **02** YEAR: **2013**

STATEMENTS OF COMPREHENSIVE INCOME OTHER COMPREHENSIVE INCOME (NET OF INCOME TAX)

CONSOLIDATED

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2013 AND 2012

(Thousand Pesos)

Previous Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40200000	NET PROFIT (LOSS)	668,182	382,079	339,752	195,727
	DISCLOSURES NOT BE RECLASSIFIED ON INCOME				
40210000	PROPERTY REVALUATION GAINS	0	0	0	0
40220000	ACTUARIAL EARNINGS (LOSS) FROM LABOR OBLIGATIONS	-171	-171	0	0
40220100	SHARE OF INCOME ON REVALUATION ON PROPERTIES OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
	DISCLOSURES MAY BE RECLASSIFIED SUBSEQUENTLY TO INCOME				
40230000	FOREING CURRENCY TRANSLATION	-46,324	35,794	21,886	73,003
40240000	CHANGES IN THE VALUATION OF FINANCIAL ASSETS HELD-FOR-SALE	194,360	215,691	-61,511	-113,103
40250000	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0	0
40260000	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0	0
40270000	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40280000	OTHER COMPREHENSIVE INCOME	0	0	0	0
40290000	TOTAL OTHER COMPREHENSIVE INCOME	147,865	251,314	-39,625	-40,100
40300000	TOTAL COMPREHENSIVE INCOME	816,047	633,393	300,127	155,627
40320000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	151,399	103,605	180,754	97,225
40310000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO OWNERS OF PARENT	664,648	529,788	119,373	58,402

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **02** YEAR: **2013**

STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA

CONSOLIDATED

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2013 AND 2012

(Thousand Pesos)

Previous Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
92000010	OPERATING DEPRECIATION AND AMORTIZATION	227,276	84,045	225,450	112,116

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **02**

YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA (12 MONTHS)

CONSOLIDATED

(Thousand Pesos)

Previous Printing

REF	ACCOUNT / SUBACCOUNT	YEAR	
		CURRENT	PREVIOUS
92000030	REVENUE NET (**)	19,026,085	18,283,554
92000040	OPERATING PROFIT (LOSS) (**)	2,171,014	1,828,066
92000060	NET PROFIT (LOSS) (**)	1,430,691	621,025
92000050	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT(**)	1,014,310	254,359
92000070	OPERATING DEPRECIATION AND AMORTIZATION (**)	375,848	493,707

(*) TO BE DEFINED BY EACH COMPANY

(**) INFORMATION LAST 12 MONTHS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: GIGANTE
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: 02 YEAR: 2013

STATEMENT OF CHANGES IN EQUITY

(THOUSAND PESOS)

CONSOLIDATED
Previous Printing

CONCEPTS	CAPITAL STOCK	SHARES REPURCHASED	PREMIUM ON ISSUANCE OF SHARES	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	OTHER CAPITAL CONTRIBUTED	RETAINED EARNINGS (ACCUMULATED LOSSES)		ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS)	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	NON-CONTROLLING INTERESTS	TOTAL EQUITY
						RESERVES	UNAPPROPRIATE D EARNINGS (ACCUMULATED LOSSES)				
BALANCE AT JANUARY 1, 2012	1,374,928	0	4,026,542	0	0	164,261	11,199,700	971,504	17,736,935	3,009,004	20,745,939
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-85,205	0	-85,205	0	-85,205
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	169,870	-50,495	119,375	180,753	300,128
BALANCE AT JUNE 30, 2012	1,374,928	0	4,026,542	0	0	164,261	11,284,365	921,009	17,771,105	3,189,757	20,960,862
BALANCE AT JANUARY 1, 2013									0		0
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-103,598	0	-103,598	0	-103,598
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	493,576	171,072	664,648	151,399	816,047
BALANCE AT JUNE 30, 2013	0	0	0	0	0	0	389,978	171,072	561,050	151,399	712,449

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **02** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF CASH FLOWS

FOR THE SIX MONTHS ENDED 30 JUNE, 2013 AND 2012

(Thousand Pesos)

CONSOLIDATED
Previous Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
OPERATING ACTIVITIES			
50010000	PROFIT (LOSS) BEFORE INCOME TAX	946,996	880,474
50020000	+(-) ITEMS NOT REQUIRING CASH	0	0
50020010	+ ESTIMATE FOR THE PERIOD	0	0
50020020	+ PROVISION FOR THE PERIOD	0	0
50020030	+(-) OTHER UNREALISED ITEMS	0	0
50030000	+(-) ITEMS RELATED TO INVESTING ACTIVITIES	210,914	228,538
50030010	DEPRECIATION AND AMORTISATION FOR THE PERIOD	227,276	251,682
50030020	(-)+ GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	17,299	33,924
50030030	+(-) LOSS (REVERSAL) IMPAIRMENT	0	0
50030040	(-)+ EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	0	0
50030050	(-) DIVIDENDS RECEIVED	0	-5,788
50030060	(-) INTEREST RECEIVED	-42,159	-42,414
50030070	(-) EXCHANGE FLUCTUATION	0	0
50030080	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	8,498	-8,866
50040000	+(-) ITEMS RELATED TO FINANCING ACTIVITIES	47,348	22,732
50040010	(+) ACCRUED INTEREST	47,348	22,732
50040020	(+) EXCHANGE FLUCTUATION	0	0
50040030	(+) DERIVATIVE TRANSACTIONS	0	0
50040040	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50050000	CASH FLOWS BEFORE INCOME TAX	1,205,258	1,131,744
50060000	CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	-402,041	-870,259
50060010	+(-) DECREASE (INCREASE) IN TRADE ACCOUNTS RECEIVABLE	37,480	-144,612
50060020	+(-) DECREASE (INCREASE) IN INVENTORIES	-81,719	-427,686
50060030	+(-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	-78,778	-94,648
50060040	+(-) INCREASE (DECREASE) IN TRADE ACCOUNTS PAYABLE	-119,413	451,194
50060050	+(-) INCREASE (DECREASE) IN OTHER LIABILITIES	47,721	-496,558
50060060	+(-) INCOME TAXES PAID OR RETURNED	-207,332	-157,949
50070000	NET CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	803,217	261,485
INVESTING ACTIVITIES			
50080000	NET CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES	-606,353	-541,427
50080010	(-) PERMANENT INVESTMENTS	-84,556	0
50080020	+ DISPOSITION OF PERMANENT INVESTMENTS	0	0
50080030	(-) INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-481,015	-916,023
50080040	+ SALE OF PROPERTY, PLANT AND EQUIPMENT	0	6,873
50080050	(-) TEMPORARY INVESTMENTS	105,886	319,521
50080060	+ DISPOSITION OF TEMPORARY INVESTMENTS	0	0
50080070	(-) INVESTMENT IN INTANGIBLE ASSETS	-188,827	0
50080080	+ DISPOSITION OF INTANGIBLE ASSETS	0	0
50080090	(-) ACQUISITIONS OF VENTURES	0	0
50080100	+ DISPOSITIONS OF VENTURES	0	0
50080110	+ DIVIDEND RECEIVED	0	5,788
50080120	+ INTEREST RECEIVED	42,159	42,414
50080130	+(-) DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	0
50080140	-(+)- OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
FINANCING ACTIVITIES			
50090000	NET CASH FLOW FROM (USED IN) FINANCING ACTIVITIES	219,485	-115,763
50090010	+ BANK FINANCING	395,893	0
50090020	+ STOCK MARKET FINANCING	0	0
50090030	+ OTHER FINANCING	0	0
50090040	(-) BANK FINANCING AMORTISATION	-25,462	-7,827
50090050	(-) STOCK MARKET FINANCING AMORTISATION	0	0
50090060	(-) OTHER FINANCING AMORTISATION	0	0
50090070	+(-) INCREASE (DECREASE) IN CAPITAL STOCK	0	0
50090080	(-) DIVIDENDS PAID	-103,598	-85,204
50090090	+ PREMIUM ON ISSUANCE OF SHARES	0	0
50090100	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
50090110	(-) INTEREST EXPENSE	-47,348	-22,732
50090120	(-) REPURCHASE OF SHARES	0	0
50090130	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **02** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF CASH FLOWS

FOR THE SIX MONTHS ENDED 30 JUNE, 2013 AND 2012

(Thousand Pesos)

CONSOLIDATED
Previous Printing

REF	ACCOUNT/SUBACCOUNT	CURREENT YEAR	PREVIOUS YEAR
		Amount	Amount
50100000	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	416,349	-395,705
50110000	EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	-46,495	-166,763
50120000	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	968,659	1,349,784
50130000	CASH AND CASH EQUIVALENTS AT END OF PERIOD	1,338,513	787,316

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **02** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

**DISCUSSION AND ANALYSIS OF THE
ADMINISTRATION ON THE RESULTS OF
OPERATIONS AND FINANCIAL CONDITION OF THE
COMPANY**

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MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **02** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

FINANCIAL STATEMENT NOTES

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MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **02** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

**INVESTMENTS IN ASSOCIATES AND JOINT
VENTURES
(THOUSAND PESOS)**

CONSOLIDATED

Previous Printing

COMPANY NAME	PRICIPAL ACTIVITY	NUMBER OF SHARES	% OWNER SHIP	TOTAL AMOUNT	
				ACQUISITION COST	CURRENT VALUE
FID BANORTE 743955	DESARROLLOS DE PROYECTOS INMOBILIARIOS	0	50.00	92,894	92,894
MASCOTAS Y COMPAÑIA SAPI DE CV	VENTA DE PRODUCTOS PARA MASCOTAS	64,496	50.00	32,248	32,324
TOTAL INVESTMENT IN ASSOCIATES				125,142	125,218

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **02** YEAR: **2013**

BREAKDOWN OF CREDITS (THOUSAND PESOS)

CONSOLIDATED
Previous Printing

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	CONTRACT SIGNING DATE	EXPIRATION DATE	INTEREST RATE	MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
BANKS																
FOREIGN TRADE																
SECURED																
COMMERCIAL BANKS																
SANTANDER, SA	NOT	25/06/2010	25/06/2020	TIIE 28+MA	0	195,610	0	0	0	0						
SANTANDER, SA	NOT	25/06/2010	25/06/2020	TIIE 28+MA	0	31,511	34,052	38,120	42,660	159,435						
METLIFE MEXICO	NOT	26/10/2012	25/10/2019	TASA FIJA 6.97%	0	0	0	0	0	398,481						
BANAMEX, SA	NOT	31/10/2012	31/10/2019	TASA FIJA 7.5%	0	21,647	23,328	25,139	27,090	151,064						
BANAMEX, SA	NOT	31/10/2012	31/10/2019	TASA FIJA 7.5%	0	11,257	12,130	13,072	14,087	78,553						
BANAMEX, SA	NOT	27/03/2013	27/03/2018	TIIE 28+MA	0	0	5,400	26,606	32,231	47,738						
BANC BANK INC	YES	28/05/2013	30/06/2014	TASA 5.75%							0	6,512	0	0	0	0
OTHER																
TOTAL BANKS					0	260,025	74,910	102,937	116,068	835,271	0	6,512	0	0	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
 GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **02** YEAR: **2013**

BREAKDOWN OF CREDITS
 (THOUSAND PESOS)

CONSOLIDATED
 Previous Printing

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	DATE OF AGREEMENT	EXPIRATION DATE	MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY						
				TIME INTERVAL						TIME INTERVAL						
				CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	
OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST																
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST				0	0	0	0	0	0	0	0	0	0	0	0	0
SUPPLIERS																
AUTOSERVICIO	NOT	30/06/2013	30/09/2013	0	46,846											
RESTAURANTES	NOT	30/06/2013	30/09/2013	0	123,948											
PAPELERIA	NOT	30/06/2013	30/09/2013	0	1,733,220											
AUTOSERVICIO	NOT	30/06/2013	30/09/2013							0	7,015					
RESTAURANTES	NOT	30/06/2013	30/09/2013							0	2,415					
PAPELERIA	NOT	30/06/2013	30/09/2013							0	424,576					
TOTAL SUPPLIERS				0	1,904,014					0	434,006					
OTHER CURRENT AND NON-CURRENT LIABILITIES																
VARIOS	NOT			0	836,888	284,268	0	0	0							
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES				0	836,888	284,268	0	0	0	0	0	0	0	0	0	0
GENERAL TOTAL				0	3,000,927	359,178	102,937	116,068	835,271	0	440,518	0	0	0	0	0

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **02** YEAR: **2013**

MONETARY FOREIGN CURRENCY POSITION

CONSOLIDATED

(THOUSAND PESOS)

Previous Printing

FOREIGN CURRENCY POSITION (THOUSANDS OF PESOS)	DOLLARS		OTHER CURRENCIES		THOUSAND PESOS TOTAL
	THOUSANDS OF DOLLARS	THOUSAND PESOS	THOUSANDS OF DOLLARS	THOUSAND PESOS	
MONETARY ASSETS	208,396	2,714,045	0	0	2,714,045
CURRENT	208,396	2,714,045	0	0	2,714,045
NON CURRENT	0	0	0	0	0
LIABILITIES POSITION	35,013	455,992	0	0	455,992
CURRENT	35,013	455,992	0	0	455,992
NON CURRENT	0	0	0	0	0
NET BALANCE	173,383	2,258,053	0	0	2,258,053

NOTES

EL TIPO DE CAMBIO UTILIZADO AL CIERRE DEL MES DE JUNIO 2013 ES DE 13.0235

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **02** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

DEBT INSTRUMENTS

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CONSOLIDATED

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FINANCIAL LIMITATIONS IN CONTRACT, ISSUED DEED AND / OR TITLE

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **02** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

DEBT INSTRUMENTS

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CONSOLIDATED

Previous Printing

ACTUAL SITUATION OF FINANCIAL LIMITED

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
 GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **02** YEAR: **2013**

DISTRIBUTION OF REVENUE BY PRODUCT

CONSOLIDATED
 Previous Printing

TOTAL INCOME
 (THOUSAND PESOS)

MAIN PRODUCTS OR PRODUCT LINE	NET SALES		MARKET SHARE (%)	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
NATIONAL INCOME					
MEXICO	0	8,040,627	88.00		
EXPORT INCOME					
INCOME OF SUBSIDIARIES ABROAD					
CENTRO Y SUDAMERICA	0	1,139,718	12.00		
TOTAL	0	9,180,345			

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **02** YEAR: **2013**

ANALYSIS OF PAID CAPITAL STOCK
CHARACTERISTICS OF THE SHARES

CONSOLIDATED
 Previous Printing

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
UNICA	0.00000	0	176,734,102	817,493,239	0	994,227,341	18,922	87,525
TOTAL			176,734,102	817,493,239	0	994,227,341	18,922	87,525

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION

994,227,341

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

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GRUPO GIGANTE, S.A.B. DE C.V.

DERIVATIVE FINANCIAL INSTRUMENTS

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MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER **02** YEAR: **2013**

GRUPO GIGANTE, S.A.B. DE C.V.

NOTES TO FINANCIAL STATEMENTS

CONSOLIDATED

Previous Printing

11060060: INCLUYE PERIODOS DE GRACIA RECIBIDOS Y GUANTES COMERCIALES.

12080001: EN LA INFORMACION DEL 4T 2012 REPORTADA A LA BMV EN ESTE RENGLON SE MOSTRABA UN IMPORTE DE 44,827, EN ESTE TRIMESTRE SE ESTA DESGLOSANDO EN LOS INDICES 12080040 Y 12080050 PARA SU MEJOR ANÁLISIS Y COMPRESION

22050070: INCLUYE RENTAS PAGADAS POR ANTICIPADO Y ANTICIPOS.

91000110: EL EFECTIVO RESTRINGIDO ESTA PRESENTADO COMO SIGUE:

	2T 2013	2T 2012	
EFFECTIVO Y EQUIVALENTES	41,592	41,592	
OTROS (REF 12080050)	10,823	10,911	
TOTAL	52,415	52,504	
50030010: 2013			2012
DEPRECIACION CONTINUA Y VALOR RAZONABLE DE LAS PROPIEDADES DE INVERSION		227,276	225,450
DEPRECIACION DISCONTINUA		0	26,232
TOTAL		227,276	251,682

IN THIS ANNEX INCLUDE THE NOTES FOR THE FINANCIAL STATEMENTS
ACCOUNTS AND STATEMENTS ACCOUNTS BREAKDOWNS AND OTHER CONCEPTS