

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **04** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION

AT 31 DECEMBER 2015 AND 31 DECEMBER 2014

AUDITED INFORMATION

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
10000000	TOTAL ASSETS	40,398,640	33,293,262
11000000	TOTAL CURRENT ASSETS	13,742,065	10,151,848
11010000	CASH AND CASH EQUIVALENTS	3,177,165	1,724,511
11020000	SHORT-TERM INVESTMENTS	2,138,688	2,718,551
11020010	AVAILABLE-FOR-SALE INVESTMENTS	1,675,663	2,241,077
11020020	TRADING INVESTMENTS	463,025	477,474
11020030	HELD-TO-MATURITY INVESTMENTS	0	0
11030000	TRADE RECEIVABLES, NET	1,241,385	625,497
11030010	TRADE RECEIVABLES	1,276,001	648,962
11030020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	-34,616	-23,465
11040000	OTHER RECEIVABLES, NET	1,497,639	753,967
11040010	OTHER RECEIVABLES	1,497,639	753,967
11040020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	0	0
11050000	INVENTORIES	5,446,714	4,188,809
11051000	BIOLOGICAL CURRENT ASSETS	0	0
11060000	OTHER CURRENT ASSETS	240,474	140,513
11060010	PREPAYMENTS	0	0
11060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
11060030	ASSETS AVAILABLE FOR SALE	0	0
11060050	RIGHTS AND LICENSES	0	0
11060060	OTHER	240,474	140,513
12000000	TOTAL NON-CURRENT ASSETS	26,656,575	23,141,414
12010000	ACCOUNTS RECEIVABLE, NET	128,252	63,611
12020000	INVESTMENTS	1,966,976	577,650
12020010	INVESTMENTS IN ASSOCIATES AND JOINT VENTURES	1,966,976	577,650
12020020	HELD-TO-MATURITY INVESTMENTS	0	0
12020030	AVAILABLE-FOR-SALE INVESTMENTS	0	0
12020040	OTHER INVESTMENTS	0	0
12030000	PROPERTY, PLANT AND EQUIPMENT, NET	9,364,371	8,855,587
12030010	LAND AND BUILDINGS	9,974,221	9,310,756
12030020	MACHINERY AND INDUSTRIAL EQUIPMENT	0	0
12030030	OTHER EQUIPMENT	3,954,565	3,026,541
12030040	ACCUMULATED DEPRECIATION	-4,701,523	-3,631,676
12030050	CONSTRUCTION IN PROGRESS	137,108	149,966
12040000	INVESTMENT PROPERTY	12,924,916	11,869,868
12050000	BIOLOGICAL NON- CURRENT ASSETS	0	0
12060000	INTANGIBLE ASSETS, NET	1,853,062	615,089
12060010	GOODWILL	947,361	359,940
12060020	TRADEMARKS	0	0
12060030	RIGHTS AND LICENSES	0	0
12060031	CONCESSIONS	0	0
12060040	OTHER INTANGIBLE ASSETS	905,701	255,149
12070000	DEFERRED TAX ASSETS	17,796	0
12080000	OTHER NON-CURRENT ASSETS	401,202	1,159,609
12080001	PREPAYMENTS	0	721,913
12080010	DERIVATIVE FINANCIAL INSTRUMENTS	182,362	104,332
12080020	EMPLOYEE BENEFITS	0	0
12080021	AVAILABLE FOR SALE ASSETS	0	0
12080040	DEFERRED CHARGES	57,147	98,149
12080050	OTHER	161,693	235,215
20000000	TOTAL LIABILITIES	22,715,789	17,214,054
21000000	TOTAL CURRENT LIABILITIES	6,362,564	3,767,905
21010000	BANK LOANS	606,523	397,467
21020000	STOCK MARKET LOANS	0	0
21030000	OTHER LIABILITIES WITH COST	0	0
21040000	TRADE PAYABLES	4,094,218	2,194,790
21050000	TAXES PAYABLE	208,410	202,073
21050010	INCOME TAX PAYABLE	124,801	155,412
21050020	OTHER TAXES PAYABLE	83,609	46,661
21060000	OTHER CURRENT LIABILITIES	1,453,413	973,575

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **04** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION

AT 31 DECEMBER 2015 AND 31 DECEMBER 2014

AUDITED INFORMATION

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
21060010	INTEREST PAYABLE	123,496	105,018
21060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
21060030	DEFERRED REVENUE	0	0
21060050	EMPLOYEE BENEFITS	317,717	171,842
21060060	PROVISIONS	327,264	209,828
21060061	CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
21060080	OTHER	684,936	486,887
22000000	TOTAL NON-CURRENT LIABILITIES	16,353,225	13,446,149
22010000	BANK LOANS	7,651,214	5,792,614
22020000	STOCK MARKET LOANS	5,995,086	5,067,702
22030000	OTHER LIABILITIES WITH COST	0	0
22040000	DEFERRED TAX LIABILITIES	2,282,241	1,987,663
22050000	OTHER NON-CURRENT LIABILITIES	424,684	598,170
22050010	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
22050020	DEFERRED REVENUE	0	0
22050040	EMPLOYEE BENEFITS	59,842	105,856
22050050	PROVISIONS	0	0
22050051	NON-CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
22050070	OTHER	364,842	492,314
30000000	TOTAL EQUITY	17,682,851	16,079,208
30010000	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	17,258,555	15,944,483
30030000	CAPITAL STOCK	1,374,928	1,374,928
30040000	SHARES REPURCHASED	-21	0
30050000	PREMIUM ON ISSUANCE OF SHARES	4,026,542	4,026,542
30060000	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
30070000	OTHER CONTRIBUTED CAPITAL	0	0
30080000	RETAINED EARNINGS (ACCUMULATED LOSSES)	10,621,203	9,125,028
30080010	LEGAL RESERVE	164,261	164,261
30080020	OTHER RESERVES	0	0
30080030	RETAINED EARNINGS	8,960,767	7,739,867
30080040	NET INCOME FOR THE PERIOD	1,496,175	1,220,900
30080050	OTHERS	0	0
30090000	ACCUMULATED OTHER COMPREHENSIVE INCOME (NET OF TAX)	1,235,903	1,417,985
30090010	GAIN ON REVALUATION OF PROPERTIES	0	0
30090020	ACTUARIAL GAINS (LOSSES) FROM LABOR OBLIGATIONS	0	0
30090030	FOREIGN CURRENCY TRANSLATION	183,919	69,940
30090040	CHANGES IN THE VALUATION OF FINANCIAL ASSETS AVAILABLE FOR SALE	1,051,984	1,348,045
30090050	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	0	0
30090060	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0
30090070	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0
30090080	OTHER COMPREHENSIVE INCOME	0	0
30020000	NON-CONTROLLING INTERESTS	424,296	134,725

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **04** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION INFORMATIONAL DATA

AT 31 DECEMBER 2015 AND 31 DECEMBER 2014

AUDITED INFORMATION

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	CONCEPTS	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
91000010	SHORT-TERM FOREIGN CURRENCY LIABILITIES	595,645	773,103
91000020	LONG TERM FOREIGN CURRENCY LIABILITIES	5,995,086	5,067,702
91000030	CAPITAL STOCK (NOMINAL)	106,447	106,447
91000040	RESTATEMENT OF CAPITAL STOCK	1,268,481	1,268,481
91000050	PLAN ASSETS FOR PENSIONS AND SENIORITY PREMIUMS	72,440	164,018
91000060	NUMBER OF EXECUTIVES (*)	838	582
91000070	NUMBER OF EMPLOYEES (*)	8,927	6,806
91000080	NUMBER OF WORKERS (*)	15,473	12,878
91000090	OUTSTANDING SHARES (*)	994,227,328	994,227,341
91000100	REPURCHASED SHARES (*)	500	1,928,392
91000110	RESTRICTED CASH (1)	71,889	43,836
91000120	GUARANTEED DEBT OF ASSOCIATED COMPANIES	614,416	0

(1) THIS CONCEPT MUST BE FILLED WHEN THERE ARE GUARANTEES OR RESTRICTIONS THAT AFECC T CASH AND CASH EQUIVALENTS

(*) DATA IN UNITS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **04** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENTS OF COMPREHENSIVE INCOME

CONSOLIDATED

FOR THE TWELVE AND THREE MONTHS ENDED 31 DECEMBER, 2015 AND 2014

AUDITED INFORMATION

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40010000	REVENUE	26,611,266	7,442,286	20,814,102	5,397,691
40010010	SERVICES	0	0	0	0
40010020	SALE OF GOODS	25,001,900	6,998,588	19,231,415	4,916,780
40010030	INTERESTS	0	0	0	0
40010040	ROYALTIES	0	0	0	0
40010050	DIVIDENDS	16,665	0	13,779	0
40010060	LEASES	1,307,371	343,107	1,261,774	346,628
40010061	CONSTRUCTIONS	0	0	0	0
40010070	OTHER REVENUE	285,330	100,591	307,134	134,283
40020000	COST OF SALES	16,504,013	4,487,143	12,472,933	3,070,796
40021000	GROSS PROFIT	10,107,253	2,955,143	8,341,169	2,326,895
40030000	GENERAL EXPENSES	6,770,690	1,689,505	5,437,662	1,300,568
40040000	PROFIT (LOSS) BEFORE OTHER INCOME (EXPENSE), NET	3,336,563	1,265,638	2,903,507	1,026,327
40050000	OTHER INCOME (EXPENSE), NET	0	0	0	0
40060000	OPERATING PROFIT (LOSS) (*)	3,336,563	1,265,638	2,903,507	1,026,327
40070000	FINANCE INCOME	774,229	436,270	226,157	-156,348
40070010	INTEREST INCOME	90,274	25,837	79,112	13,409
40070020	GAIN ON FOREIGN EXCHANGE, NET	0	-203,210	0	-315,555
40070030	GAIN ON DERIVATIVES, NET	0	0	0	-105
40070040	GAIN ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	17,296	16,780	147,045	147,146
40070050	OTHER FINANCE INCOME	666,659	596,863	0	-1,243
40080000	FINANCE COSTS	1,809,948	95,298	1,334,398	355,373
40080010	INTEREST EXPENSE	924,962	293,070	791,918	245,827
40080020	LOSS ON FOREIGN EXCHANGE, NET	884,986	-103,392	542,480	109,292
40080030	LOSS ON DERIVATIVES, NET	0	0	0	0
40080050	LOSS ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	-44,799	0	49,899
40080060	OTHER FINANCE COSTS	0	-49,581	0	-49,645
40090000	FINANCE INCOME (COSTS), NET	-1,035,719	340,972	-1,108,241	-511,721
40100000	SHARE OF PROFIT (LOSS) OF ASSOCIATES AND JOINT VENTURES	97,301	90,056	14,307	12,893
40110000	PROFIT (LOSS) BEFORE INCOME TAX	2,398,145	1,696,666	1,809,573	527,499
40120000	INCOME TAX EXPENSE	827,337	578,350	572,663	165,988
40120010	CURRENT TAX	334,854	-70,649	360,819	-83,470
40120020	DEFERRED TAX	492,483	648,999	211,844	249,458
40130000	PROFIT (LOSS) FROM CONTINUING OPERATIONS	1,570,808	1,118,316	1,236,910	361,511
40140000	PROFIT (LOSS) FROM DISCONTINUED OPERATIONS	0	0	0	0
40150000	NET PROFIT (LOSS)	1,570,808	1,118,316	1,236,910	361,511
40160000	PROFIT (LOSS), ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	74,633	50,275	16,010	7,884
40170000	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT	1,496,175	1,068,041	1,220,900	353,627
40180000	BASIC EARNINGS (LOSS) PER SHARE	1.50	1.07	1.23	0.36
40190000	DILUTED EARNINGS (LOSS) PER SHARE	1.50	1.07	1.23	0.36

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **04** YEAR: **2015**

STATEMENTS OF COMPREHENSIVE INCOME OTHER COMPREHENSIVE INCOME (NET OF INCOME TAX)

CONSOLIDATED

FOR THE TWELVE AND THREE MONTHS ENDED 31 DECEMBER, 2015 AND 2014

AUDITED INFORMATION

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40200000	NET PROFIT (LOSS)	1,570,808	1,118,316	1,236,910	361,511
	DISCLOSURES NOT BE RECLASSIFIED ON INCOME				
40210000	PROPERTY REVALUATION GAINS	0	0	0	0
40220000	ACTUARIAL EARNINGS (LOSS) FROM LABOR OBLIGATIONS	0	0	0	0
40220100	SHARE OF INCOME ON REVALUATION ON PROPERTIES OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
	DISCLOSURES MAY BE RECLASSIFIED SUBSEQUENTLY TO INCOME				
40230000	FOREING CURRENCY TRANSLATION	111,512	14,789	35,895	39,210
40240000	CHANGES IN THE VALUATION OF FINANCIAL ASSETS HELD-FOR-SALE	-296,061	203,899	-287,370	314,962
40250000	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0	0
40260000	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0	0
40270000	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40280000	OTHER COMPREHENSIVE INCOME	0	0	0	0
40290000	TOTAL OTHER COMPREHENSIVE INCOME	-184,549	218,688	-251,475	354,172
40300000	TOTAL COMPREHENSIVE INCOME	1,386,259	1,337,004	985,435	715,683
40320000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	72,166	50,275	16,010	7,883
40310000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO OWNERS OF PARENT	1,314,093	1,286,729	969,425	707,800

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **04** YEAR: **2015**

STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA

CONSOLIDATED

FOR THE TWELVE AND THREE MONTHS ENDED 31 DECEMBER, 2015 AND 2014

AUDITED INFORMATION

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
92000010	OPERATING DEPRECIATION AND AMORTIZATION	-281,120	-290,633	-120,722	-139,924

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **04** YEAR: **2015**

STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA (12 MONTHS)

CONSOLIDATED

AUDITED INFORMATION

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	YEAR	
		CURRENT	PREVIOUS
92000030	REVENUE NET (**)	26,611,266	20,814,102
92000040	OPERATING PROFIT (LOSS) (**)	3,336,563	2,903,507
92000060	NET PROFIT (LOSS) (**)	1,570,808	1,236,910
92000050	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT(**)	1,496,175	1,220,900
92000070	OPERATING DEPRECIATION AND AMORTIZATION (**)	-281,120	-120,722

(*) TO BE DEFINED BY EACH COMPANY

(**) INFORMATION LAST 12 MONTHS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: GIGANTE
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: 04 YEAR: 2015

STATEMENT OF CHANGES IN EQUITY

(THOUSAND PESOS)

CONSOLIDATED

Final Printing

AUDITED INFORMATION

CONCEPTS	CAPITAL STOCK	SHARES REPURCHASED	PREMIUM ON ISSUANCE OF SHARES	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	OTHER CAPITAL CONTRIBUTED	RETAINED EARNINGS (ACCUMULATED LOSSES)		ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS)	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	NON-CONTROLLING INTERESTS	TOTAL EQUITY
						RESERVES	UNAPPROPRIATE EARNINGS (ACCUMULATED LOSSES)				
BALANCE AT JANUARY 1, 2014	1,374,928	0	4,026,542	0	0	164,261	7,739,867	1,669,460	14,975,058	119,827	15,094,885
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	0	0	0	0	0
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	-1,112	-1,112
COMPREHENSIVE INCOME	0	0	0	0	0	0	1,220,900	-251,475	969,425	16,010	985,435
BALANCE AT DECEMBER 31, 2014	1,374,928	0	4,026,542	0	0	164,261	8,960,767	1,417,985	15,944,483	134,725	16,079,208
BALANCE AT JANUARY 1, 2015	1,374,928	0	4,026,542	0	0	164,261	8,960,767	1,417,985	15,944,483	134,725	16,079,208
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	0	0	0	0	0
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	0	-21	0	0	0	0	0	0	-21	0	-21
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	217,405	217,405
COMPREHENSIVE INCOME	0	0	0	0	0	0	1,496,175	-182,082	1,314,093	72,166	1,386,259
BALANCE AT DECEMBER 31, 2015	1,374,928	-21	4,026,542	0	0	164,261	10,456,942	1,235,903	17,258,555	424,296	17,682,851

MEXICAN STOCK EXCHANGE

 STOCK EXCHANGE CODE: **GIGANTE**

 QUARTER: **04** YEAR: **2015**
GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF CASH FLOWS

FOR THE TWELVE MONTHS ENDED 31 DECEMBER, 2015 AND 2014

AUDITED INFORMATION

(Thousand Pesos)

CONSOLIDATED
Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
OPERATING ACTIVITIES			
50010000	PROFIT (LOSS) BEFORE INCOME TAX	2,398,145	1,809,573
50020000	+(-) ITEMS NOT REQUIRING CASH	0	0
50020010	+ ESTIMATE FOR THE PERIOD	0	0
50020020	+ PROVISION FOR THE PERIOD	0	0
50020030	+(-) OTHER UNREALISED ITEMS	0	0
50030000	+(-) ITEMS RELATED TO INVESTING ACTIVITIES	604,737	402,316
50030010	DEPRECIATION AND AMORTISATION FOR THE PERIOD	-281,120	-120,722
50030020	(-)+ GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	126,832	132,298
50030030	+(-) LOSS (REVERSAL) IMPAIRMENT	68,811	60,623
50030040	(-)+ EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	-97,301	-14,307
50030050	(-) DIVIDENDS RECEIVED	-16,665	-13,779
50030060	(-) INTEREST RECEIVED	-90,274	-79,112
50030070	(-) EXCHANGE FLUCTUATION	911,750	584,360
50030080	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	-17,296	-147,045
50040000	+(-) ITEMS RELATED TO FINANCING ACTIVITIES	316,921	791,918
50040010	(+) ACCRUED INTEREST	924,962	791,918
50040020	(+) EXCHANGE FLUCTUATION	0	0
50040030	(+) DERIVATIVE TRANSACTIONS	0	0
50040040	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	-608,041	0
50050000	CASH FLOWS BEFORE INCOME TAX	3,319,803	3,003,807
50060000	CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	-722,744	-948,087
50060010	+(-) DECREASE (INCREASE) IN TRADE ACCOUNTS RECEIVABLE	-554,732	198,448
50060020	+(-) DECREASE (INCREASE) IN INVENTORIES	-466,645	-368,235
50060030	+(-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	37,519	25,604
50060040	+(-) INCREASE (DECREASE) IN TRADE ACCOUNTS PAYABLE	586,674	-101,404
50060050	+(-) INCREASE (DECREASE) IN OTHER LIABILITIES	370,046	90,366
50060060	+(-) INCOME TAXES PAID OR RETURNED	-695,606	-792,866
50070000	NET CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	2,597,059	2,055,720
INVESTING ACTIVITIES			
50080000	NET CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES	-2,524,890	-1,381,321
50080010	(-) PERMANENT INVESTMENTS	-571,948	-212,256
50080020	+ DISPOSITION OF PERMANENT INVESTMENTS	0	0
50080030	(-) INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-787,776	-910,432
50080040	+ SALE OF PROPERTY, PLANT AND EQUIPMENT	114,254	2,570
50080050	(-) TEMPORARY INVESTMENTS	0	0
50080060	+ DISPOSITION OF TEMPORARY INVESTMENTS	683,999	481,540
50080070	(-) INVESTMENT IN INTANGIBLE ASSETS	0	0
50080080	+ DISPOSITION OF INTANGIBLE ASSETS	-52,730	-11,600
50080090	(-) ACQUISITIONS OF VENTURES	-2,017,628	7,854
50080100	+ DISPOSITIONS OF VENTURES	0	0
50080110	+ DIVIDEND RECEIVED	16,665	13,779
50080120	+ INTEREST RECEIVED	90,274	79,112
50080130	+(-) DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	0
50080140	-(+)- OTHER INFLOWS (OUTFLOWS) OF CASH	0	-831,888
FINANCING ACTIVITIES			
50090000	NET CASH FLOW FROM (USED IN) FINANCING ACTIVITIES	1,320,654	-517,760
50090010	+ BANK FINANCING	2,248,709	4,730,953
50090020	+ STOCK MARKET FINANCING	0	0
50090030	+ OTHER FINANCING	0	0
50090040	(-) BANK FINANCING AMORTISATION	-250,275	-4,560,698
50090050	(-) STOCK MARKET FINANCING AMORTISATION	0	0
50090060	(-) OTHER FINANCING AMORTISATION	0	0
50090070	+(-) INCREASE (DECREASE) IN CAPITAL STOCK	0	0
50090080	(-) DIVIDENDS PAID	0	0
50090090	+ PREMIUM ON ISSUANCE OF SHARES	0	0
50090100	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
50090110	(-) INTEREST EXPENSE	-801,435	-686,903
50090120	(-) REPURCHASE OF SHARES	-21	0
50090130	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	123,676	-1,112

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **04** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF CASH FLOWS

FOR THE TWELVE MONTHS ENDED 31 DECEMBER, 2015 AND 2014

AUDITED INFORMATION

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
50100000	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	1,392,823	156,639
50110000	EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	59,831	41,945
50120000	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	1,724,511	1,525,927
50130000	CASH AND CASH EQUIVALENTS AT END OF PERIOD	3,177,165	1,724,511

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **04** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

**DISCUSSION AND ANALYSIS OF THE
ADMINISTRATION ON THE RESULTS OF
OPERATIONS AND FINANCIAL CONDITION OF THE
COMPANY**

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AUDITED INFORMATION

Final Printing

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

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GRUPO GIGANTE, S.A.B. DE C.V.

FINANCIAL STATEMENT NOTES

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MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **04** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

INVESTMENTS IN ASSOCIATES AND JOINT VENTURES

CONSOLIDATED

AUDITED INFORMATION

(THOUSAND PESOS)

Final Printing

COMPANY NAME	PRICIPAL ACTIVITY	NUMBER OF SHARES	% OWNER SHIP	TOTAL AMOUNT	
				ACQUISITION COST	CURRENT VALUE
FIDEICOMISO BANORTE F/743955	TENEDORA DE UN CENTRO COMERCIAL	0	50.00	244,929	259,214
FIDEICOMISO CIB/535	DESARROLLO DE UN CENTRO COMERCIAL	0	50.00	335,559	337,601
INMOBILIARIA CONJUNTO POLANCO, SAPI DE CV	CONJUNTO HABITACIONAL Y CENTRO COMERCIAL	1,128,000,000	41.60	1,128,000	1,185,155
MASCOTAS Y COMPAÑIA SAPI DE CV	COMERCIO DE PRODUCTOS PARA MASCOTAS	164,478,000	50.00	164,478	184,743
OTRAS INVERSIONES		0	0	0	263
TOTAL INVESTMENT IN ASSOCIATES				1,872,966	1,966,976

NOTES

EL NUMERO DE ACCIONES DE CADA EMPRESA ASOCIADA, CORRESPONDE A LAS ACCIONES QUE TIENE LA EMISORA DE MANERA INDIRECTA A TRAVES DE UNA SUBSISIDARIA.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **04** YEAR: **2015**

BREAKDOWN OF CREDITS

CONSOLIDATED

Final Printing

AUDITED INFORMATION

(THOUSAND PESOS)

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	CONTRACT SIGNING DATE	EXPIRATION DATE	INTEREST RATE	MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
BANKS																
FOREIGN TRADE																
SECURED																
COMMERCIAL BANKS																
SANTANDER, S.A.	NOT	25/06/2010	25/06/2020	TIIE 28 + 3%	N/A	138,166	0	0	0	0						
SANTANDER, S.A.	NOT	25/06/2010	25/06/2020	TIIE 28 + 3%	N/A	39,807	44,601	49,951	55,919	28,606						
METLIFE MEXICO	NOT	26/10/2012	25/10/2019	FIJA 6.97%	N/A	0	0	0	0	400,003						
METLIFE MEXICO	NOT	02/08/2013	01/08/2020	FIJA 7.19%	N/A	0	0	0	0	199,930						
BANAMEX, S.A.	NOT	31/10/2012	31/10/2019	FIJA 7.50%	N/A	25,827	27,853	30,036	106,209	0						
BANAMEX, S.A.	NOT	16/05/2014	16/05/2021	FIJA 7.06%	N/A	3,116	3,344	3,572	82,992	0						
BANAMEX, S.A.	NOT	16/05/2014	16/05/2021	FIJA 7.55%	N/A	3,824	4,121	4,419	108,124	0						
BANAMEX, S.A.	NOT	19/05/2014	19/05/2021	FIJA 7.55%	N/A	982	1,057	1,131	27,053	0						
BANAMEX, S.A.	NOT	31/10/2012	31/10/2019	FIJA 7.50%	N/A	13,430	14,483	15,619	55,229	0						
BANAMEX, S.A.	NOT	27/03/2013	27/03/2018	TIIE 28 + 2%	N/A	79,913	0	0	0	0						
BANAMEX, S.A.	NOT	04/07/2014	03/07/2020	TIIE 28+2.75%	N/A	36,850	46,500	128,526	297,403	245,202						
BANCOMER, S.A.	NOT	04/07/2014	03/07/2020	TIIE 28+2.75%	N/A	108,449	136,849	378,250	875,252	721,627						
BANCO MONEX	NOT	04/07/2014	03/07/2020	TIIE 28+2.75%	N/A	9,547	12,047	33,297	77,047	63,523						
BANCO VE POR MAS	NOT	04/07/2014	03/07/2020	TIIE 28+2.75%	N/A	9,547	12,047	33,297	77,047	63,523						
HSBC MEXICO	NOT	04/07/2014	03/07/2020	TIIE 28+2.75%	N/A	23,866	30,116	83,241	192,616	158,808						
SABADELL CAPITAL	NOT	04/07/2014	03/07/2020	TIIE 28+2.75%	N/A	14,320	18,070	49,945	115,570	95,285						
SCOTIABANK INVERLAT	NOT	04/07/2014	03/07/2020	TIIE 28+2.75%	N/A	14,320	18,070	49,945	115,570	95,285						
SANTANDER, S.A.	NOT	04/02/2015	04/02/2022	FIJA 7.36%	N/A	13,883	15,593	16,728	18,223	477,909						
BANCOMER, S.A.	NOT	27/02/2015	27/02/2020	TIIE 28+1.75%	N/A	23,690	49,565	400,315	532,565	134,761						
SANTANDER, S.A.	NOT	29/04/2015	04/02/2022	FIJA 7.80%	N/A	6,397	6,911	7,467	8,068	193,634						
HSBC MEXICO	NOT	29/04/2015	04/02/2022	FIJA 7.74%	N/A	4,265	4,608	4,978	5,379	129,089						
SANTANDER, S.A.	NOT	10/07/2015	04/02/2022	FIJA 7.96%	N/A	2,792	3,017	3,260	3,522	84,528						
HSBC MEXICO	NOT	10/07/2015	04/02/2022	FIJA 7.90%	N/A	1,862	2,011	2,173	2,348	56,352						
BANCO DE CHILE	YES	11/06/2009	12/06/2017	TASA 4.7%							N/A	5,930	0	0	0	0
BANCO ESTADO	YES	22/12/2014	09/06/2016	TASA 5.52%							N/A	17,160	0	0	0	0
BANCO DE CHILE	YES	24/11/2014	24/11/2015	TASA 5.27%							N/A	8,580	0	0	0	0
OTHER																
TOTAL BANKS						0	574,853	450,863	1,296,150	2,756,136	3,148,065	0	31,670	0	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
 GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **04** YEAR: **2015**

BREAKDOWN OF CREDITS
 (THOUSAND PESOS)

CONSOLIDATED
Final Printing

AUDITED INFORMATION

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	DATE OF AGREEMENT	EXPIRATION DATE	MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
				TIME INTERVAL						TIME INTERVAL					
				CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST															
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST				0	0	0	0	0	0	0	0	0	0	0	0
SUPPLIERS															
AUTOSERVICIO	NOT	31/12/2015	31/03/2016	N/A	131,189										
RESTAURANTES	NOT	31/12/2015	31/03/2016	N/A	148,445										
PAPELERIA	NOT	31/12/2015	31/03/2016	N/A	3,250,609										
AUTOSERVICIO	NOT	31/12/2015	31/03/2016							N/A	15,655				
RESTAURANTES	NOT	31/12/2015	31/03/2016							N/A	6,627				
PAPELERIA	NOT	31/12/2015	31/03/2016							N/A	541,693				
TOTAL SUPPLIERS				0	3,530,243					0	563,975				
OTHER CURRENT AND NON-CURRENT LIABILITIES															
VARIOS	NOT			N/A	1,453,413	424,684	0	0	0						
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES				0	1,453,413	424,684	0	0	0	0	0	0	0	0	0
GENERAL TOTAL				0	5,558,509	875,547	1,296,150	2,756,136	3,148,065	0	595,645	0	0	0	5,995,086

NOTES

PARA LOS CREDITOS CON LA BANCA COMERCIAL:

PARA LA TASA VARIABLE TIE MAS MARGEN APLICABLE (MA), SE ESTA CONSIDERANDO EL MA DEL TRIMESTRE TRANSCURRIDO.

PARA EL TOTAL DE OTROS PASIVOS CIRCULANTES Y NO CIRCULANTES EL DESGLOSE POR CONCEPTO ESTA EN LOS SIGUIENTES INDICES DEL ESTADO DE POSICION FINANCIERA DEL PRESENTE REPORTE:

NOTES

HASTA 1 AÑO

21060010 INTERESES POR PAGAR

21060050 BENEFICIOS A EMPLEADOS

21060060 PROVISIONES

21060080 OTROS

HASTA 2 AÑOS

22050040 BENEFICIOS A EMPLEADOS

22050070 OTROS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **04** YEAR: **2015**

MONETARY FOREIGN CURRENCY POSITION

CONSOLIDATED

AUDITED INFORMATION

(THOUSAND PESOS)

Final Printing

FOREIGN CURRENCY POSITION (THOUSANDS OF PESOS)	DOLLARS		OTHER CURRENCIES		THOUSAND PESOS TOTAL
	THOUSANDS OF DOLLARS	THOUSAND PESOS	THOUSANDS OF DOLLARS	THOUSAND PESOS	
MONETARY ASSETS	158,770	2,753,040	0	0	2,753,040
CURRENT	158,770	2,753,040	0	0	2,753,040
NON CURRENT	0	0	0	0	0
LIABILITIES POSITION	380,093	6,590,737	0	0	6,590,737
CURRENT	34,352	595,657	0	0	595,657
NON CURRENT	345,741	5,995,080	0	0	5,995,080
NET BALANCE	-221,323	-3,837,697	0	0	-3,837,697

NOTES

EL TIPO DE CAMBIO UTILIZADO AL CIERRE DE DICIEMBRE DE 2015 FUE DE 17.3398

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **04** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

DEBT INSTRUMENTS

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AUDITED INFORMATION

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FINANCIAL LIMITATIONS IN CONTRACT, ISSUED DEED AND / OR TITLE

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STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **04** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

DEBT INSTRUMENTS

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AUDITED INFORMATION

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ACTUAL SITUATION OF FINANCIAL LIMITED

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
 GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **04** YEAR: **2015**

DISTRIBUTION OF REVENUE BY PRODUCT

AUDITED INFORMATION

TOTAL INCOME
 (THOUSAND PESOS)

CONSOLIDATED

Final Printing

MAIN PRODUCTS OR PRODUCT LINE	NET SALES		MARKET SHARE (%)	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
NATIONAL INCOME					
MEXICO	0	21,856,379	82.13		
EXPORT INCOME					

INCOME OF SUBSIDIARIES ABROAD					
CENTROAMERICA	0	1,633,440	6.14		
COLOMBIA	0	747,988	2.81		
CARIBE	0	101,689	0.38		
CHILE	0	2,271,770	8.54		
TOTAL	0	26,611,266			

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **04** YEAR: **2015**

ANALYSIS OF PAID CAPITAL STOCK

CONSOLIDATED

AUDITED INFORMATION

CHARACTERISTICS OF THE SHARES

Final Printing

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
UNICA	0.00000	0	176,734,102	817,493,226	0	994,227,328	18,922	87,525
TOTAL			176,734,102	817,493,226	0	994,227,328	18,922	87,525

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION

994,227,328

NOTES

MEDIANTE ASAMBLEA GENERAL ORDINARIA DE ACCIONISTAS DE GRUPO GIGANTE, S.A.B. DE C.V., CELEBRADA EL 8 DE SEPTIEMBRE DEL 2015, SE RESOLVIÓ, ENTRE OTROS PUNTOS, CANCELAR 45,505,420 (CUARENTA Y CINCO MILLONES QUINIENTAS CINCO MIL CUATROCIENTAS VEINTE) ACCIONES REPRESENTATIVAS DE LA PARTE VARIABLE DEL CAPITAL SOCIAL DE LA SOCIEDAD, QUE SE ENCONTRABAN EN TESORERÍA, DE LAS CUALES 43,577,028 (CUARENTA Y TRES MILLONES QUINIENTAS SETENTA Y SIETE MIL VEINTIOCHO) CORRESPONDEN A ACCIONES NO SUSCRITAS DERIVADAS DEL AUMENTO DE CAPITAL SOCIAL EN SU PARTE VARIABLE ACORDADO MEDIANTE ASAMBLEA GENERAL ORDINARIA Y EXTRAORDINARIA DE ACCIONISTAS DE FECHA 18 DE ABRIL DE 2000 (ACCIONES NO SUSCRITAS) Y 1,928,392 (UN MILLÓN NOVECIENTAS VEINTIOCHO MIL TRESCIENTAS NOVENTA Y DOS) A ACCIONES QUE EN SU MOMENTO FUERON RECOMPRADAS POR LA SOCIEDAD (ACCIONES RECOMPRADAS), Y REDUCIR EN CONSECUENCIA PROPORCIONALMENTE LA PARTE VARIABLE DEL CAPITAL SOCIAL AUTORIZADO DE LA SOCIEDAD CON RESPECTO A LAS ACCIONES NO SUSCRITAS, ACLARÁNDOSE QUE EN RELACIÓN A LAS ACCIONES RECOMPRADAS LA REDUCCIÓN DEL CAPITAL SOCIAL EN SU PARTE VARIABLE SE LLEVÓ A CABO AL MOMENTO DE LA RECOMPRA.

COMO CONSECUENCIA DE DICHA ASAMBLEA, EL NÚMERO TOTAL DE ACCIONES, SUSCRITAS, PAGADAS Y EN CIRCULACIÓN DE LA SOCIEDAD ES DE 994'227,328 (NOVECIENTAS NOVENTA Y CUATRO MILLONES DOSCIENTAS VEINTISIETE MIL TRESCIENTAS VEINTIOCHO) ACCIONES, ORDINARIAS, NOMINATIVAS, SERIE ÚNICA SIN EXPRESIÓN DE VALOR NOMINAL, DE LAS CUALES 176'734,102 (CIENTO SETENTA Y SEIS MILLONES SETECIENTOS TREINTA Y CUATRO MIL CIENTO DOS) ACCIONES CORRESPONDEN A LA PARTE FIJA DEL CAPITAL SOCIAL Y 817'493,226 (OCHOCIENTOS DIECISIETE MILLONES CUATROCIENTOS NOVENTA Y TRES MIL DOSCIENTAS VEINTISÉIS) ACCIONES CORRESPONDEN A LA PARTE VARIABLE DEL CAPITAL SOCIAL.

MEDIANTE OFICIO NÚMERO 153/5881/2015 DE FECHA 4 DE DICIEMBRE DE 2015, LA COMISIÓN NACIONAL BANCARIA Y DE VALORES RESOLVIÓ ACTUALIZAR LA INSCRIPCIÓN EN EL REGISTRO NACIONAL DE VALORES DE LAS ACCIONES REPRESENTATIVAS DEL CAPITAL SOCIAL DE GRUPO GIGANTE S.A.B. DE C.V., EN LOS TÉRMINOS DE LA ESTRUCTURA DE

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **04** YEAR: **2015**

ANALYSIS OF PAID CAPITAL STOCK

CONSOLIDATED

AUDITED INFORMATION

CHARACTERISTICS OF THE SHARES

Final Printing

CAPITAL SEÑALADA EN EL PARRAFO INMEDIATO ANTERIOR .

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

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GRUPO GIGANTE, S.A.B. DE C.V.

DERIVATIVE FINANCIAL INSTRUMENTS

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MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

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GRUPO GIGANTE, S.A.B. DE C.V.

NOTES TO FINANCIAL STATEMENTS

CONSOLIDATED

AUDITED INFORMATION

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12010000: SE INCLUYEN PERIODOS DE GRACIA Y GUANTES COMERCIALES PAGADOS

30040000: DURANTE EL AÑO SE RECOMPRARON 500 ACCIONES CON CARGO A CAPITAL CONTABLE.

91000060: NO SE INCLUYE PERSONAL DE LAS COMPAÑIAS ASOCIADAS.

91000090: MEDIANTE ASAMBLEA GENERAL ORDINARIA DE ACCIONISTAS DE GRUPO GIGANTE, S.A.B. DE C.V., CELEBRADA EL 8 DE SEPTIEMBRE DEL 2015, SE RESOLVIÓ, ENTRE OTROS PUNTOS, CANCELAR 45,505,420 (CUARENTA Y CINCO MILLONES QUINIENTAS CINCO MIL CUATROCIENTAS VEINTE) ACCIONES REPRESENTATIVAS DE LA PARTE VARIABLE DEL CAPITAL SOCIAL DE LA SOCIEDAD, QUE SE ENCONTRABAN EN TESORERÍA, DE LAS CUALES 43,577,028 (CUARENTA Y TRES MILLONES QUINIENTAS SETENTA Y SIETE MIL VEINTIOCHO) CORRESPONDEN A ACCIONES NO SUSCRITAS DERIVADAS DEL AUMENTO DE CAPITAL SOCIAL EN SU PARTE VARIABLE ACORDADO MEDIANTE ASAMBLEA GENERAL ORDINARIA Y EXTRAORDINARIA DE ACCIONISTAS DE FECHA 18 DE ABRIL DE 2000 (ACCIONES NO SUSCRITAS) Y 1,928,392 (UN MILLÓN NOVECIENTAS VEINTIOCHO MIL TRESCIENTAS NOVENTA Y DOS) A ACCIONES QUE EN SU MOMENTO FUERON RECOMPRADAS POR LA SOCIEDAD (ACCIONES RECOMPRADAS), Y REDUCIR EN CONSECUENCIA PROPORCIONALMENTE LA PARTE VARIABLE DEL CAPITAL SOCIAL AUTORIZADO DE LA SOCIEDAD CON RESPECTO A LAS ACCIONES NO SUSCRITAS, ACLARÁNDOSE QUE EN RELACIÓN A LAS ACCIONES RECOMPRADAS LA REDUCCIÓN DEL CAPITAL SOCIAL EN SU PARTE VARIABLE SE LLEVÓ A CABO AL MOMENTO DE LA RECOMPRA.

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MEDIANTE OFICIO NÚMERO 153/5881/2015 DE FECHA 4 DE DICIEMBRE DE 2015, LA COMISIÓN NACIONAL BANCARIA Y DE VALORES RESOLVIÓ ACTUALIZAR LA INSCRIPCIÓN EN EL REGISTRO NACIONAL DE VALORES DE LAS ACCIONES REPRESENTATIVAS DEL CAPITAL SOCIAL DE GRUPO GIGANTE S.A.B. DE C.V., EN LOS TÉRMINOS DE LA ESTRUCTURA DE CAPITAL SEÑALADA EN EL PARRAFO INMEDIATO ANTERIOR .

91000120: DEUDA DE GARANTIA HIPOTECARIA, GARANTIZADA CON EL MISMO INMUEBLE DE LA ASOCIADA.

ACUM92000010: 2015	2014	
DEPRECIACION Y AMORTIZACION	770,210	600,632
VALOR RAZONABLE DE LAS PROPIEDADES DE INVERSION	(1,051,330)	(721,354)
TOTAL	(281,120)	(120,722)

PARA EL CALCULO DEL EBITDA SE CONSIDERA EL DETERIORO DE ACTIVOS COMO UNA PARTIDA QUE NO GENERA UNA SALIDA DE EFECTIVO; EN 2015 EL DETERIORO FUE DE 68,811 Y PARA 2014 FUE DE 60,623.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER **04** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

NOTES TO FINANCIAL STATEMENTS

CONSOLIDATED

AUDITED INFORMATION

Final Printing

ACUM92000070: PARA EL CALCULO DEL EBITDA SE CONSIDERA EL DETERIORO DE ACTIVOS COMO UNA PARTIDA QUE NO GENERA UNA SALIDA DE EFECTIVO; EN 2015 EL DETERIORO FUE DE 68,811 Y PARA 2014 FUE DE 60,623.

50030010: 2015 2014

DEPRECIACION Y AMORTIZACION	770,210	600,632
VALOR RAZONABLE DE LAS		
PROPIEDADES DE INVERSION	(1,051,330)	(721,354)
TOTAL	(281,120)	(120,722)

IN THIS ANNEX INCLUDE THE NOTES FOR THE FINANCIAL STATEMENTS
ACCOUNTS AND STATEMENTS ACCOUNTS BREAKDOWNS AND OTHER CONCEPTS