

MEXICAN STOCK EXCHANGE

 STOCK EXCHANGE CODE: **GIGANTE**

 QUARTER: **03** YEAR: **2015**
GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION

AT 30 SEPTEMBER 2015 AND 31 DECEMBER 2014

(Thousand Pesos)

CONSOLIDATED
Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
10000000	TOTAL ASSETS	38,803,370	33,293,262
11000000	TOTAL CURRENT ASSETS	12,704,731	10,151,848
11010000	CASH AND CASH EQUIVALENTS	1,922,351	1,724,511
11020000	SHORT-TERM INVESTMENTS	2,699,689	2,718,551
11020010	AVAILABLE-FOR-SALE INVESTMENTS	2,202,118	2,241,077
11020020	TRADING INVESTMENTS	497,571	477,474
11020030	HELD-TO-MATURITY INVESTMENTS	0	0
11030000	TRADE RECEIVABLES, NET	1,303,193	625,497
11030010	TRADE RECEIVABLES	1,329,142	648,962
11030020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	-25,949	-23,465
11040000	OTHER RECEIVABLES, NET	1,228,358	753,967
11040010	OTHER RECEIVABLES	1,228,358	753,967
11040020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	0	0
11050000	INVENTORIES	5,375,504	4,188,809
11051000	BIOLOGICAL CURRENT ASSETS	0	0
11060000	OTHER CURRENT ASSETS	175,636	140,513
11060010	PREPAYMENTS	0	0
11060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
11060030	ASSETS AVAILABLE FOR SALE	0	0
11060050	RIGHTS AND LICENSES	0	0
11060060	OTHER	175,636	140,513
12000000	TOTAL NON-CURRENT ASSETS	26,098,639	23,141,414
12010000	ACCOUNTS RECEIVABLE, NET	119,972	63,611
12020000	INVESTMENTS	1,883,010	577,650
12020010	INVESTMENTS IN ASSOCIATES AND JOINT VENTURES	1,883,010	577,650
12020020	HELD-TO-MATURITY INVESTMENTS	0	0
12020030	AVAILABLE-FOR-SALE INVESTMENTS	0	0
12020040	OTHER INVESTMENTS	0	0
12030000	PROPERTY, PLANT AND EQUIPMENT, NET	9,384,140	8,855,587
12030010	LAND AND BUILDINGS	9,812,941	9,310,756
12030020	MACHINERY AND INDUSTRIAL EQUIPMENT	0	0
12030030	OTHER EQUIPMENT	3,893,173	3,026,541
12030040	ACCUMULATED DEPRECIATION	-4,516,359	-3,631,676
12030050	CONSTRUCTION IN PROGRESS	194,385	149,966
12040000	INVESTMENT PROPERTY	12,407,936	11,869,868
12050000	BIOLOGICAL NON- CURRENT ASSETS	0	0
12060000	INTANGIBLE ASSETS, NET	1,888,529	615,089
12060010	GOODWILL	1,434,757	359,940
12060020	TRADEMARKS	0	0
12060030	RIGHTS AND LICENSES	0	0
12060031	CONCESSIONS	0	0
12060040	OTHER INTANGIBLE ASSETS	453,772	255,149
12070000	DEFERRED TAX ASSETS	0	0
12080000	OTHER NON-CURRENT ASSETS	415,052	1,159,609
12080001	PREPAYMENTS	0	721,913
12080010	DERIVATIVE FINANCIAL INSTRUMENTS	173,341	104,332
12080020	EMPLOYEE BENEFITS	0	0
12080021	AVAILABLE FOR SALE ASSETS	0	0
12080040	DEFERRED CHARGES	88,297	98,149
12080050	OTHER	153,414	235,215
20000000	TOTAL LIABILITIES	21,986,691	17,214,054
21000000	TOTAL CURRENT LIABILITIES	6,061,807	3,767,905
21010000	BANK LOANS	660,197	397,467
21020000	STOCK MARKET LOANS	0	0
21030000	OTHER LIABILITIES WITH COST	0	0
21040000	TRADE PAYABLES	3,951,394	2,194,790
21050000	TAXES PAYABLE	204,334	202,073
21050010	INCOME TAX PAYABLE	160,806	155,412
21050020	OTHER TAXES PAYABLE	43,528	46,661
21060000	OTHER CURRENT LIABILITIES	1,245,882	973,575

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION

AT 30 SEPTEMBER 2015 AND 31 DECEMBER 2014

(Thousand Pesos)

CONSOLIDATED
Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
21060010	INTEREST PAYABLE	11,755	105,018
21060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
21060030	DEFERRED REVENUE	0	0
21060050	EMPLOYEE BENEFITS	342,550	171,842
21060060	PROVISIONS	318,277	209,828
21060061	CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
21060080	OTHER	573,300	486,887
22000000	TOTAL NON-CURRENT LIABILITIES	15,924,884	13,446,149
22010000	BANK LOANS	7,747,570	5,792,614
22020000	STOCK MARKET LOANS	5,899,254	5,067,702
22030000	OTHER LIABILITIES WITH COST	0	0
22040000	DEFERRED TAX LIABILITIES	1,848,852	1,987,663
22050000	OTHER NON-CURRENT LIABILITIES	429,208	598,170
22050010	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
22050020	DEFERRED REVENUE	0	0
22050040	EMPLOYEE BENEFITS	76,803	105,856
22050050	PROVISIONS	0	0
22050051	NON-CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
22050070	OTHER	352,405	492,314
30000000	TOTAL EQUITY	16,816,679	16,079,208
30010000	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	16,432,728	15,944,483
30030000	CAPITAL STOCK	1,374,928	1,374,928
30040000	SHARES REPURCHASED	0	0
30050000	PREMIUM ON ISSUANCE OF SHARES	4,026,542	4,026,542
30060000	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
30070000	OTHER CONTRIBUTED CAPITAL	0	0
30080000	RETAINED EARNINGS (ACCUMULATED LOSSES)	9,553,162	9,125,028
30080010	LEGAL RESERVE	164,261	164,261
30080020	OTHER RESERVES	0	0
30080030	RETAINED EARNINGS	8,960,767	7,739,867
30080040	NET INCOME FOR THE PERIOD	428,134	1,220,900
30080050	OTHERS	0	0
30090000	ACCUMULATED OTHER COMPREHENSIVE INCOME (NET OF TAX)	1,478,096	1,417,985
30090010	GAIN ON REVALUATION OF PROPERTIES	0	0
30090020	ACTUARIAL GAINS (LOSSES) FROM LABOR OBLIGATIONS	0	0
30090030	FOREIGN CURRENCY TRANSLATION	169,128	69,940
30090040	CHANGES IN THE VALUATION OF FINANCIAL ASSETS AVAILABLE FOR SALE	1,308,968	1,348,045
30090050	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	0	0
30090060	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0
30090070	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0
30090080	OTHER COMPREHENSIVE INCOME	0	0
30020000	NON-CONTROLLING INTERESTS	383,951	134,725

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF FINANCIAL POSITION INFORMATIONAL DATA

AT 30 SEPTEMBER 2015 AND 31 DECEMBER 2014

(Thousand Pesos)

**CONSOLIDATED
Final Printing**

REF	CONCEPTS	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
91000010	SHORT-TERM FOREIGN CURRENCY LIABILITIES	1,785,019	773,103
91000020	LONG TERM FOREIGN CURRENCY LIABILITIES	5,899,254	5,067,702
91000030	CAPITAL STOCK (NOMINAL)	106,447	106,447
91000040	RESTATEMENT OF CAPITAL STOCK	1,268,481	1,268,481
91000050	PLAN ASSETS FOR PENSIONS AND SENIORITY PREMIUMS	0	0
91000060	NUMBER OF EXECUTIVES (*)	864	582
91000070	NUMBER OF EMPLOYEES (*)	9,222	6,806
91000080	NUMBER OF WORKERS (*)	15,653	12,878
91000090	OUTSTANDING SHARES (*)	994,227,328	994,227,328
91000100	REPURCHASED SHARES (*)	1,928,892	1,928,392
91000110	RESTRICTED CASH (1)	64,846	43,836
91000120	GUARANTEED DEBT OF ASSOCIATED COMPANIES	622,031	0

(1) THIS CONCEPT MUST BE FILLED WHEN THERE ARE GUARANTEES OR RESTRICTIONS THAT AFECC T CASH AND CASH EQUIVALENTS

(*) DATA IN UNITS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03**

YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENTS OF COMPREHENSIVE INCOME

CONSOLIDATED

FOR THE NINE AND THREE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40010000	REVENUE	19,168,980	7,634,752	15,416,412	5,800,495
40010010	SERVICES	0	0	0	0
40010020	SALE OF GOODS	18,003,312	7,233,335	14,314,635	5,351,940
40010030	INTERESTS	0	0	0	0
40010040	ROYALTIES	0	0	0	0
40010050	DIVIDENDS	16,665	8,807	13,779	6,790
40010060	LEASES	964,264	326,726	915,146	354,580
40010061	CONSTRUCTIONS	0	0	0	0
40010070	OTHER REVENUE	184,739	65,884	172,852	87,185
40020000	COST OF SALES	12,016,869	4,947,463	9,402,137	3,646,239
40021000	GROSS PROFIT	7,152,111	2,687,289	6,014,275	2,154,256
40030000	GENERAL EXPENSES	5,081,185	1,976,095	4,137,093	1,448,541
40040000	PROFIT (LOSS) BEFORE OTHER INCOME (EXPENSE), NET	2,070,926	711,194	1,877,182	705,715
40050000	OTHER INCOME (EXPENSE), NET	0	0	0	0
40060000	OPERATING PROFIT (LOSS) (*)	2,070,926	711,194	1,877,182	705,715
40070000	FINANCE INCOME	337,958	137,929	432,406	175,312
40070010	INTEREST INCOME	64,437	23,195	65,604	27,228
40070020	GAIN ON FOREIGN EXCHANGE, NET	203,210	81,167	315,555	123,066
40070030	GAIN ON DERIVATIVES, NET	0	0	105	3
40070040	GAIN ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	516	-35,754	49,899	25,642
40070050	OTHER FINANCE INCOME	69,795	69,321	1,243	-627
40080000	FINANCE COSTS	1,714,651	831,649	1,028,927	497,301
40080010	INTEREST EXPENSE	631,892	210,951	546,093	213,636
40080020	LOSS ON FOREIGN EXCHANGE, NET	988,378	568,225	433,189	267,761
40080030	LOSS ON DERIVATIVES, NET	0	0	0	0
40080050	LOSS ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	44,799	21,735	0	0
40080060	OTHER FINANCE COSTS	49,582	30,738	49,645	15,904
40090000	FINANCE INCOME (COSTS), NET	-1,376,693	-693,720	-596,521	-321,989
40100000	SHARE OF PROFIT (LOSS) OF ASSOCIATES AND JOINT VENTURES	7,245	7,728	1,414	1,211
40110000	PROFIT (LOSS) BEFORE INCOME TAX	701,478	25,202	1,282,075	384,937
40120000	INCOME TAX EXPENSE	248,986	8,603	406,675	137,635
40120010	CURRENT TAX	405,502	146,971	444,289	121,636
40120020	DEFERRED TAX	-156,516	-138,368	-37,614	15,999
40130000	PROFIT (LOSS) FROM CONTINUING OPERATIONS	452,492	16,599	875,400	247,302
40140000	PROFIT (LOSS) FROM DISCONTINUED OPERATIONS	0	0	0	0
40150000	NET PROFIT (LOSS)	452,492	16,599	875,400	247,302
40160000	PROFIT (LOSS), ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	24,358	10,263	8,127	3,109
40170000	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT	428,134	6,336	867,273	244,193
40180000	BASIC EARNINGS (LOSS) PER SHARE	0.43	0.01	0.87	0.25
40190000	DILUTED EARNINGS (LOSS) PER SHARE	0.43	0.01	0.87	0.25

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03**

YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENTS OF COMPREHENSIVE INCOME OTHER COMPREHENSIVE INCOME (NET OF INCOME TAX)

CONSOLIDATED

FOR THE NINE AND THREE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40200000	NET PROFIT (LOSS)	452,492	16,599	875,400	247,302
	DISCLOSURES NOT BE RECLASSIFIED ON INCOME				
40210000	PROPERTY REVALUATION GAINS	0	0	0	0
40220000	ACTUARIAL EARNINGS (LOSS) FROM LABOR OBLIGATIONS	0	0	0	0
40220100	SHARE OF INCOME ON REVALUATION ON PROPERTIES OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
	DISCLOSURES MAY BE RECLASSIFIED SUBSEQUENTLY TO INCOME				
40230000	FOREING CURRENCY TRANSLATION	99,190	52,926	-3,316	6,891
40240000	CHANGES IN THE VALUATION OF FINANCIAL ASSETS HELD-FOR-SALE	-39,079	-180,183	-602,332	39,465
40250000	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0	0
40260000	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0	0
40270000	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40280000	OTHER COMPREHENSIVE INCOME	0	0	0	0
40290000	TOTAL OTHER COMPREHENSIVE INCOME	60,111	-127,257	-605,648	46,356
40300000	TOTAL COMPREHENSIVE INCOME	512,603	-110,658	269,752	293,658
40320000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	24,358	13,455	8,127	3,109
40310000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO OWNERS OF PARENT	488,245	-124,113	261,625	290,549

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **03** YEAR: **2015**

STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA

CONSOLIDATED

FOR THE NINE AND THREE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014

(**Thousand Pesos**)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
9200010	OPERATING DEPRECIATION AND AMORTIZATION	9,514	10,661	19,202	56,390

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03**

YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA (12 MONTHS)

CONSOLIDATED

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	YEAR	
		CURRENT	PREVIOUS
92000030	REVENUE NET (**)	24,566,671	20,352,331
92000040	OPERATING PROFIT (LOSS) (**)	3,097,253	2,719,964
92000060	NET PROFIT (LOSS) (**)	781,761	1,541,889
92000050	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT(**)	814,003	1,535,201
92000070	OPERATING DEPRECIATION AND AMORTIZATION (**)	-130,410	-30,520

(*) TO BE DEFINED BY EACH COMPANY

(**) INFORMATION LAST 12 MONTHS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **03** YEAR: **2015**

STATEMENT OF CHANGES IN EQUITY

(THOUSAND PESOS)

CONSOLIDATED

Final Printing

CONCEPTS	CAPITAL STOCK	SHARES REPURCHASED	PREMIUM ON ISSUANCE OF SHARES	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	OTHER CAPITAL CONTRIBUTED	RETAINED EARNINGS (ACCUMULATED LOSSES)		ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS)	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	NON-CONTROLLING INTERESTS	TOTAL EQUITY
						RESERVES	UNAPPROPRIATE D EARNINGS (ACCUMULATED LOSSES)				
BALANCE AT JANUARY 1, 2014	1,374,928	0	4,026,542	0	0	164,261	7,739,867	1,669,460	14,975,058	119,827	15,094,885
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	0	0	0	0	0
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	867,273	-605,648	261,625	8,127	269,752
BALANCE AT SEPTEMBER 30, 2014	1,374,928	0	4,026,542	0	0	164,261	8,607,140	1,063,812	15,236,683	127,954	15,364,637
BALANCE AT JANUARY 1, 2015	1,374,928	0	4,026,542	0	0	164,261	8,960,767	1,417,985	15,944,483	134,725	16,079,208
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	0	0	0	0	0
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	224,868	224,868
COMPREHENSIVE INCOME	0	0	0	0	0	0	428,134	60,111	488,245	24,358	512,603
BALANCE AT SEPTEMBER 30, 2015	1,374,928	0	4,026,542	0	0	164,261	9,388,901	1,478,096	16,432,728	383,951	16,816,679

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF CASH FLOWS

FOR THE NINE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014

(Thousand Pesos)

CONSOLIDATED
Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
OPERATING ACTIVITIES			
50010000	PROFIT (LOSS) BEFORE INCOME TAX	701,478	1,282,075
50020000	+(-) ITEMS NOT REQUIRING CASH	0	0
50020010	+ ESTIMATE FOR THE PERIOD	0	0
50020020	+ PROVISION FOR THE PERIOD	0	0
50020030	+(-) OTHER UNREALISED ITEMS	0	0
50030000	+(-) ITEMS RELATED TO INVESTING ACTIVITIES	924,698	36,635
50030010	DEPRECIATION AND AMORTISATION FOR THE PERIOD	9,514	19,202
50030020	(-)+ GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	166,494	75,903
50030030	+(-) LOSS (REVERSAL) IMPAIRMENT	40,000	50,000
50030040	(-)+ EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	-7,245	0
50030050	(-) DIVIDENDS RECEIVED	-16,665	-13,779
50030060	(-) INTEREST RECEIVED	-64,435	-65,604
50030070	(-) EXCHANGE FLUCTUATION	821,751	126,280
50030080	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	-24,716	-155,367
50040000	+(-) ITEMS RELATED TO FINANCING ACTIVITIES	631,892	546,093
50040010	(+) ACCRUED INTEREST	631,892	546,093
50040020	(+) EXCHANGE FLUCTUATION	0	0
50040030	(+) DERIVATIVE TRANSACTIONS	0	0
50040040	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50050000	CASH FLOWS BEFORE INCOME TAX	2,258,068	1,864,803
50060000	CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	-569,913	-544,143
50060010	+(-) DECREASE (INCREASE) IN TRADE ACCOUNTS RECEIVABLE	-269,224	246,797
50060020	+(-) DECREASE (INCREASE) IN INVENTORIES	-395,437	-248,535
50060030	+(-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	60,519	-23,127
50060040	+(-) INCREASE (DECREASE) IN TRADE ACCOUNTS PAYABLE	712,084	46,268
50060050	+(-) INCREASE (DECREASE) IN OTHER LIABILITIES	-137,368	72,427
50060060	+(-) INCOME TAXES PAID OR RETURNED	-540,487	-637,973
50070000	NET CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	1,688,155	1,320,660
INVESTING ACTIVITIES			
50080000	NET CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES	-3,229,223	-774,420
50080010	(-) PERMANENT INVESTMENTS	-576,203	-27,889
50080020	+ DISPOSITION OF PERMANENT INVESTMENTS	0	0
50080030	(-) INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-648,529	-677,338
50080040	+ SALE OF PROPERTY, PLANT AND EQUIPMENT	1,529	2,448
50080050	(-) TEMPORARY INVESTMENTS	0	0
50080060	+ DISPOSITION OF TEMPORARY INVESTMENTS	-64,501	311,491
50080070	(-) INVESTMENT IN INTANGIBLE ASSETS	-4,001	0
50080080	+ DISPOSITION OF INTANGIBLE ASSETS	0	0
50080090	(-) ACQUISITIONS OF VENTURES	-2,018,620	0
50080100	+ DISPOSITIONS OF VENTURES	0	0
50080110	+ DIVIDEND RECEIVED	16,665	13,779
50080120	+ INTEREST RECEIVED	64,437	65,604
50080130	+(-) DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	-462,515
50080140	-(+)- OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
FINANCING ACTIVITIES			
50090000	NET CASH FLOW FROM (USED IN) FINANCING ACTIVITIES	1,647,859	-332,249
50090010	+ BANK FINANCING	2,248,356	4,742,605
50090020	+ STOCK MARKET FINANCING	0	0
50090030	+ OTHER FINANCING	0	0
50090040	(-) BANK FINANCING AMORTISATION	-105,723	-4,528,761
50090050	(-) STOCK MARKET FINANCING AMORTISATION	0	0
50090060	(-) OTHER FINANCING AMORTISATION	0	0
50090070	+(-) INCREASE (DECREASE) IN CAPITAL STOCK	0	0
50090080	(-) DIVIDENDS PAID	0	0
50090090	+ PREMIUM ON ISSUANCE OF SHARES	0	0
50090100	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
50090110	(-) INTEREST EXPENSE	-620,137	-546,093
50090120	(-) REPURCHASE OF SHARES	0	0
50090130	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	125,363	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

STATEMENT OF CASH FLOWS

FOR THE NINE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURREENT YEAR	PREVIOUS YEAR
		Amount	Amount
50100000	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	106,791	213,991
50110000	EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	91,049	-3,316
50120000	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	1,724,511	1,525,927
50130000	CASH AND CASH EQUIVALENTS AT END OF PERIOD	1,922,351	1,736,602

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

**DISCUSSION AND ANALYSIS OF THE
ADMINISTRATION ON THE RESULTS OF
OPERATIONS AND FINANCIAL CONDITION OF THE
COMPANY**

PAGE 1 / 1

CONSOLIDATED

Final Printing

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

FINANCIAL STATEMENT NOTES

PAGE 1 / 1

CONSOLIDATED

Final Printing

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

**INVESTMENTS IN ASSOCIATES AND JOINT
VENTURES
(THOUSAND PESOS)**

CONSOLIDATED

Final Printing

COMPANY NAME	PRICIPAL ACTIVITY	NUMBER OF SHARES	% OWNER SHIP	TOTAL AMOUNT	
				ACQUISITION COST	CURRENT VALUE
FIDEICOMISO BANORTE F/743955	TENEDORA DE UN CENTRO COMERCIAL	0	50.00	245,160	234,962
FIDEICOMISO CIB/535	DESARROLLO DE UN CENTRO COMERCIAL	0	50.00	335,559	363,484
INMOBILIARIA CONJUNTO POLANCO, Sapi DE CV	CONJUNTO HABITACIONAL Y CENTRO COMERCIAL	1,128,000,000	41.60	1,128,000	1,107,069
MASCOTAS Y COMPAÑIA SAPI DE CV	comercio de productos para mascotas	328,959	50.00	164,479	177,495
TOTAL INVESTMENT IN ASSOCIATES				1,873,198	1,883,010

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **03** YEAR: **2015**

BREAKDOWN OF CREDITS (THOUSAND PESOS)

CONSOLIDATED
Final Printing

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	CONTRACT SIGNING DATE	EXPIRATION DATE	INTEREST RATE	MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
BANKS																
FOREIGN TRADE																
SECURED																
COMMERCIAL BANKS																
SANTANDER, S.A.	NOT	25/06/2010	25/06/2020	TIIE 28+MA	0	146,025	0	0	0	0						
SANTANDER, S.A.	NOT	25/06/2010	25/06/2020	TIIE 28+MA	0	39,270	43,936	49,140	54,948	45,747						
METLIFE MEXICO	NOT	26/10/2012	25/10/2019	TASA FIJA 6.97	0	0	0	0	0	399,943						
METLIFE MEXICO	NOT	02/08/2013	25/10/2019	TASA FIJA 7.19%	0	0	0	0	0	199,902						
BANAMEX, S.A.	NOT	31/10/2012	31/10/2019	TASA FIJA 7.50%	0	25,344	27,332	29,475	31,784	82,148						
banamex, s.a.	NOT	16/05/2014	16/05/2021	tasa fija 7.55	0	3,059	3,287	3,515	3,743	80,161						
BANAMEX, S.A.	NOT	16/05/2014	16/05/2021	TASA FIJA 7.06	0	3,749	4,047	4,345	4,640	104,610						
BANAMEX, S.A.	NOT	19/05/2014	19/05/2021	TASA FIJA 7.55	0	964	1,038	1,113	1,187	26,155						
BANAMEX, S.A.	NOT	31/10/2012	31/10/2019	TASA FIJA 7.50	0	13,179	14,213	15,327	16,528	42,717						
BANAMEX, S.A.	NOT	27/03/2013	27/03/2018	TIIE 28 + MA	0	86,915	0	0	0	0						
BANAMEX, S.A.	NOT	04/07/2014	03/07/2020	TIIE 28 + MA	0	36,850	36,850	75,450	287,753	326,790						
BANCOMER, S.A.	NOT	04/07/2014	03/07/2020	TIIE 28 + MA	0	108,449	108,449	222,050	846,852	961,740						
BANCO MONEX	NOT	04/07/2014	03/07/2020	TIIE 28 + MA	0	9,547	9,547	19,547	74,547	84,660						
BANCO VE POR MAS	NOT	04/07/2014	03/07/2020	TIIE 28 + MA	0	9,547	9,547	19,547	74,547	84,660						
HSBC MEXICO	NOT	04/07/2014	03/07/2020	TIIE 28 + MA	0	23,866	23,866	48,865	186,366	211,650						
SABADELL CAPITAL	NOT	04/07/2014	03/07/2020	TIIE 28 + MA	0	14,320	14,320	29,320	111,820	126,990						
SCOTIABANK INVERLAT	NOT	04/07/2014	03/07/2020	TIIE 28 + MA	0	14,320	14,320	29,320	111,820	126,990						
SANTANDER, S.A.	NOT	04/02/2015	04/02/2022	TASA FIJA 7.36	0	13,759	15,015	16,372	17,839	482,610						
BANCOMER, S.A.	NOT	27/02/2015	27/02/2020	TIIE 28 + MA	0	15,065	38,065	170,315	521,065	395,840						
SANTANDER, S.A.	NOT	29/04/2015	04/02/2022	TASA FIJA 7.80	0	6,274	6,779	7,324	7,913	195,710						
HSBC MEXICO	NOT	29/04/2015	04/02/2022	TASA FIJA 7.74	0	4,183	4,519	4,883	5,276	130,473						
SANTANDER, S.A.	NOT	10/07/2015	04/02/2022	TASA FIJA 7.96	0	2,739	2,959	3,197	3,454	85,434						
HSBC MEXICO	NOT	10/07/2015	04/02/2022	TASA FIJA 7.90	0	1,826	1,973	2,132	2,303	56,956						
BANCO DE CREDITO E INVERSION	YES	05/09/2014	07/09/2015	TASA 4.56							0	12,117	0	0	0	0
BANCO DE CREDITO E INVERSION	YES	23/09/2014	01/10/2015	TASA 4.68							0	12,117	0	0	0	0
BANCO DE CHILE	YES	11/06/2009	01/10/2015	TASA 4.70							0	7,034	0	0	0	0
BANCO ESTADO	YES	22/12/2014	01/10/2015	TASA 4.32							0	24,234	0	0	0	0
BANCO ESTADO	YES	22/12/2014	22/12/2015	TASA 4.32							0	16,964	0	0	0	0
BANCO DE CHILE	YES	24/11/2014	24/11/2015	TASA 4.56							0	8,481	0	0	0	0
OTHER																
TOTAL BANKS					0	579,250	380,062	751,237	2,364,385	4,251,886	0	80,947	0	0	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
 GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **03** YEAR: **2015**

BREAKDOWN OF CREDITS
 (THOUSAND PESOS)

CONSOLIDATED
Final Printing

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	DATE OF AGREEMENT	EXPIRATION DATE	MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
				TIME INTERVAL						TIME INTERVAL					
				CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST															
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST				0	0	0	0	0	0	0	0	0	0	0	0
SUPPLIERS															
AUTOSERVICIO	NOT	30/09/2015	30/12/2015	0	101,905										
RESTAURANTES	NOT	30/09/2015	30/12/2015	0	117,437										
PAPELERIA	NOT	30/09/2015	30/12/2015	0	2,027,980										
AUTOSERVICIO	NOT	30/09/2015	30/12/2015							0	25,145				
RESTAURANTES	NOT	30/09/2015	30/12/2015							0	15				
PAPELERIA	NOT	30/09/2015	30/12/2015							0	1,678,912				
TOTAL SUPPLIERS				0	2,247,322					0	1,704,072				
OTHER CURRENT AND NON-CURRENT LIABILITIES															
VARIOS	NOT			0	1,245,882	429,208	0	0	0						
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES				0	1,245,882	429,208	0	0	0	0	0	0	0	0	0
GENERAL TOTAL				0	4,072,454	809,270	751,237	2,364,385	4,251,886	0	1,785,019	0	0	0	5,899,254

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **03** YEAR: **2015**

MONETARY FOREIGN CURRENCY POSITION

CONSOLIDATED

(THOUSAND PESOS)

Final Printing

FOREIGN CURRENCY POSITION (THOUSANDS OF PESOS)	DOLLARS		OTHER CURRENCIES		THOUSAND PESOS TOTAL
	THOUSANDS OF DOLLARS	THOUSAND PESOS	THOUSANDS OF DOLLARS	THOUSAND PESOS	
MONETARY ASSETS	256,387	4,378,340	0	0	4,378,340
CURRENT	256,387	4,378,340	0	0	4,378,340
NON CURRENT	0	0	0	0	0
LIABILITIES POSITION	449,975	7,684,273	0	0	7,684,273
CURRENT	104,527	1,785,019	0	0	1,785,019
NON CURRENT	345,448	5,899,254	0	0	5,899,254
NET BALANCE	-193,588	-3,305,933	0	0	-3,305,933

NOTES

EL TIPO DE CAMBIO UTILIZADO AL CIERRE DE SEPTIEMBRE DE 2015 FUE DE 17.0771

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

DEBT INSTRUMENTS

PAGE 1 / 2

CONSOLIDATED

Final Printing

FINANCIAL LIMITATIONS IN CONTRACT, ISSUED DEED AND / OR TITLE

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

DEBT INSTRUMENTS

PAGE 2 / 2

CONSOLIDATED

Final Printing

ACTUAL SITUATION OF FINANCIAL LIMITED

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
 GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **03** YEAR: **2015**

DISTRIBUTION OF REVENUE BY PRODUCT

CONSOLIDATED

TOTAL INCOME
 (THOUSAND PESOS)

Final Printing

MAIN PRODUCTS OR PRODUCT LINE	NET SALES		MARKET SHARE (%)	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
NATIONAL INCOME					
MEXICO	0	15,932,963	83.12		
EXPORT INCOME					

INCOME OF SUBSIDIARIES ABROAD					
CENTROAMERICA	0	1,223,609	6.38		
COLOMBIA	0	545,442	2.85		
CARIBE	0	67,477	0.35		
CHILE	0	1,399,489	7.30		
TOTAL	0	19,168,980			

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**
GRUPO GIGANTE, S.A.B. DE C.V.

QUARTER: **03** YEAR: **2015**

ANALYSIS OF PAID CAPITAL STOCK CHARACTERISTICS OF THE SHARES

CONSOLIDATED

Final Printing

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
UNICA	0.00000	0	176,734,102	817,493,226	0	994,227,328	18,922	87,525
TOTAL			176,734,102	817,493,226	0	994,227,328	18,922	87,525

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION

994,227,328

NOTES

GRUPO GIGANTE, S.A.B. DE C.V. CELEBRÓ EL DÍA 8 DE SEPTIEMBRE DE 2015 UNA ASAMBLEA GENERAL ORDINARIA DE ACCIONISTAS (LA ASAMBLEA), MEDIANTE LA CUAL SE CONFIRMO QUE EL NÚMERO TOTAL DE ACCIONES SUSCRITAS, PAGADAS Y EN CIRCULACIÓN ES DE 994,227,328 (NOVECIENTAS NOVENTA Y CUATRO MILLONES DOSCIENTAS VEINTISIETE MIL TRESCIENTAS VEINTIOCHO) LAS CUALES SON ORDINARIAS, NOMINATIVAS, SERIE ÚNICA SIN EXPRESIÓN DE VALOR NOMINAL, Y DE ELLAS 176'734,102 (CIENTO SETENTA Y SEIS MILLONES SETECIENTOS TREINTA Y CUATRO MIL, CIENTO DOS) ACCIONES CORRESPONDEN A LA PARTE FIJA DEL CAPITAL SOCIAL Y 817'493,226 (OCHOCIENTOS DIECISIETE MILLONES CUATROCIENTOS NOVENTA Y TRES MIL DOSCIENTOS VEINTISÉIS) ACCIONES CORRESPONDEN A LA PARTE SUSCRITA Y PAGADA DE LA PARTE VARIABLE DEL CAPITAL SOCIAL.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER: **03** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

DERIVATIVE FINANCIAL INSTRUMENTS

PAGE 1 / 1

CONSOLIDATED

Final Printing

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GIGANTE**

QUARTER **03** YEAR: **2015**

GRUPO GIGANTE, S.A.B. DE C.V.

NOTES TO FINANCIAL STATEMENTS

CONSOLIDATED

Final Printing

22050070: 2015	2014		
IMPUESTO POR DESCONSOLIDACION FISCAL		176,011	298,962
RENTAS PAGADAS POR ANTICIPADO		176,394	193,352
TOTAL		352,405	492,314

91000100: MEDIANTE ASAMBLEA GENERAL ORDINARIA DE ACCIONISTAS DE GRUPO GIGANTE, S.A.B. DE C.V., CELEBRADA EL 8 DE SEPTIEMBRE DEL PRESENTE AÑO, SE RESOLVIÓ, ENTRE OTROS PUNTOS, CANCELAR 1'928,392 ACCIONES QUE SE ENCONTRABAN EN TESORERÍA Y QUE EN SU MOMENTO FUERON RECOMPRADAS POR LA SOCIEDAD (LAS ACCIONES RECOMPRADAS). DICHAS ACCIONES RECOMPRADAS SE SIGUEN REPORTANDO EN EL PRESENTE INFORME DEBIDO A QUE AÚN ESTÁ EN PROCESO EL TRÁMITE DE ACTUALIZACIÓN DE LA INSCRIPCIÓN DE LAS ACCIONES DE LA SOCIEDAD ANTE EL REGISTRO NACIONAL DE VALORES DE LA CNBV.

ACUM92000010:		2015	2014
DEPRECIACION Y AMORTIZACION VALOR RAZONABLE DE LAS PROPIEDADES DE INVERSION		520,151	434,167
		(510,638)	(414,965)
TOTAL		9,514	19,202

50030010: 2015	2014		
DEPRECIACION Y AMORTIZACION VALOR RAZONABLE DE LAS PROPIEDADES DE INVERSION		520,151	434,167
		(510,638)	(414,965)
TOTAL		9,514	19,202

50090130: EFECTIVO DE LA PARTE NO CONTROLADORA POR LA ADQUISICIÓN DEL NEGOCIO DE GRUPO PRISA (OD CHILE, SPA)

IN THIS ANNEX INCLUDE THE NOTES FOR THE FINANCIAL STATEMENTS
 ACCOUNTS AND STATEMENTS ACCOUNTS BREAKDOWNS AND OTHER CONCEPTS